UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Event Reported): April 3, 2019

DMC Global Inc.

(Exact Name of Registrant as Specified in its Charter)

84-0608431

(I.R.S. Employer Identification No.)

0-8328

(Commission File Number)

Delaware (State or Other Jurisdiction of

Incorporation)
5405 Spine Road
Boulder, Colorado 80301
(Address of Principal Executive Offices, Including Zip Code)
(303) 665-5700
(Registrant's Telephone Number, Including Area Code)
Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:
☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).
Emerging growth company
If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. \square

Item 2.02 Results of Operations and Financial Condition.

On April 3, 2019, DMC Global Inc., a Delaware corporation (the "Company"), issued a press release adjusting its sales forecast for the quarter ended March 31, 2019. A copy of the Company's press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

The information provided in this Report is being furnished and shall not be deemed "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, and shall not be deemed incorporated by reference in any filings under the Securities Act of 1933, as amended, unless specifically stated so therein.

Item 9.01	Financial Statements and Exhibits.	
(d)	Exhibits.	
Exhibit Number	_	Description
	99.1	Press Release, April 3, 2019

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DMC GLOBAL INC.

Dated: April 3, 2019 By: /s/ [Michael Kuta]

Michael Kuta

Chief Financial Officer



FOR IMMEDIATE RELEASE:

CONTACT:

Geoff High, Vice President of Investor Relations 303-604-3924

DMC GLOBAL RAISES FIRST QUARTER SALES FORECAST

BOULDER, Colo. - April 3, 2019 - DMC Global Inc. (Nasdaq: BOOM) today announced that consolidated first quarter sales are expected to be approximately \$100 million, up from a previously forecasted range of \$82 million to \$85 million. Gross margin is expected to be consistent with the company's prior forecast of 34%.

Management said the better-than-expected results were principally due to strong sequential growth at DynaEnergetics, DMC's oilfield products business, which now is expected to report sales of approximately \$80 million, up from a forecasted range of \$64 million to \$67 million. Sales at NobelClad, DMC's composite metals business, are expected to be approximately \$20 million, above forecasted sales of \$18 million.

"As the first quarter progressed, DynaEnergetics' experienced a sharp increase in demand for its advanced well perforating systems," said Kevin Longe, DMC's president and CEO. "This growth coincided with improved industry conditions, including a 32% first quarter increase in U.S. crude prices, and an upturn in domestic well completion activity. We are encouraged by the strong start to 2019 at both of our business segments."

Management did not provide updates on other prior financial forecasts, and will address revisions to its 2019 guidance when the Company reports full first-quarter results after the market closes on April 25, 2019.

About DMC

Based in Boulder, Colorado, DMC operates in two sectors: oilfield products and services, and industrial infrastructure. The oilfield products and services sector is served by DynaEnergetics, an international developer, manufacturer and marketer of advanced explosive components and systems used to perforate oil and gas wells. The industrial infrastructure sector is served by DMC's NobelClad business, the world's largest manufacturer of explosion-welded clad metal plates, which are used to fabricate capital equipment utilized within various process industries and other industrial sectors. For more information, visit the Company's website at: http://www.dmcglobal.com.

###

Safe Harbor Language

Except for the historical information contained herein, this news release contains forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended, including first quarter 2019 guidance on consolidated sales and gross margin and first quarter sales guidance for each of DynaEnergetics and NobelClad. Such statements and information are based on numerous assumptions regarding present and future business strategies, the markets in which we operate, anticipated costs and ability to achieve goals. Forward-looking information and statements are subject to known and unknown risks, uncertainties and other important factors that may cause actual results and performance to be materially different from those expressed or implied by such forward-looking information and statements, including but not limited to: our ability



to realize sales from our backlog; our ability to obtain new contracts at attractive prices; the execution of purchase commitments by our customers, and our ability to successfully deliver on those purchase commitments; the size and timing of customer orders and shipments; changes to customer orders; product pricing and margins, fluctuations in customer demand; our ability to successfully execute and capitalize upon growth opportunities; fluctuations in foreign currencies; fluctuations in tariffs and quotas; the cyclicality of our business; competitive factors; the timely completion of contracts; the timing and size of expenditures; the timing and price of metal and other raw material; the adequacy of local labor supplies at our facilities; current or future limits on manufacturing capacity at our various operations; the availability and cost of funds; and general economic conditions, both domestic and foreign, impacting our business and the business of the end-market users we serve; as well as the other risks detailed from time to time in our SEC reports, including the annual report on Form 10-K for the year ended December 31, 2018. We do not undertake any obligation to release publicly revisions to any forward-looking statement, including, without limitation, to reflect events or circumstances after the date of this news release, or to reflect the occurrence of unanticipated events, except as may be required under applicable securities laws.